



VISION FINANCIAL GROUP

CASE STUDY

*VFG saves
Technology
Consulting
company from
bankruptcy*

THE DETAILS

Client: Technology
Consulting Company
Service: IRS Payroll Tax
Representation

CLIENT CHALLENGE

Consulting company received a notice from the Internal Revenue Service claiming they owed in excess of \$400,000 in penalties and back taxes.

- IRS put a tax lien on the property of the company and the individuals who own it
- IRS also put a tax levy on both their corporate and personal bank accounts

VFG APPROACH

We worked with IRS advocacy services to:

- Establish reasonable cause for the missed payments
- We set up personal payment plans to convince the IRS that the tax lien and the levy are unnecessary

VFG IMPACT

Through effective advocacy services we were able to:

- Get the IRS removed both the tax liens and the levies on our client's bank accounts
- Drastically reduce the amount the client needed to pay to the IRS
- Avoid the necessity of filing for bankruptcy