

October 28, 2020

Dynasty Advisors LLC
123 NJ-33, Suite 33
Manalapan, NJ 07726

Vision Financial Group CPAs, LLP
1131 Campus Drive
Morganville, NJ 07751

Re: Appreciation

To Whom It May Concern:

Dynasty Advisors LLC, has been a client of Vision Financial Group CPAs since 2014. We are a Wealth Management Firm specializing in retirement planning. Previous 2014, we were with what was perceived to be a "large accounting firm." We thought aligning ourselves with a large accounting firm would mitigate our accounting responsibilities. However, the large accounting firm lacked the personal commitment & attention we needed. Coincidentally, we were introduced to Jake & Mike by a mutual friend. Immediately, we connected. The level of professionalism, service, and attention to detail from the Vision Financial Group team is difficult to find. With Jake & Mike at the helm, the services provided by the Vision Financial team during tax season allows us to focus on what we do best, Wealth Management. As entrepreneurs, it is extremely difficult to hand over control of any aspect of your business. Looking back, hiring Jake, Mike, and the Vision Financial Group team for our accounting responsibilities has brought calm to the process.

It is our pleasure to recommend Vision Financial Group CPAs to anyone seeking a professional, knowledgeable, attention to detail, service-oriented firm. I'm more than available to speak with anyone considering the Vision Financial Group team for the services they provide.

William Grundig

Managing Director/Partner
Dynasty Advisors LLC